



4 May 2021

Dear Shareholder

### **AnteoTech Ltd Share Purchase Plan**

On behalf of the Board of AnteoTech Ltd (ACN 070 028 625) (**Company**), I am pleased to offer you the opportunity to subscribe for fully paid ordinary shares in the Company (**Shares**) under a Share Purchase Plan (**SPP**).

The Company is offering eligible shareholders the opportunity to apply under the SPP for up to \$30,000 worth of Shares at an issue price of \$0.26 per Share (**Issue Price**). The Issue Price is the same as the price offered to institutional and sophisticated investors who participated in a \$12 million placement offering as announced Wednesday April 28, 2021.

The SPP aims to raise up to \$4.0m and is not underwritten. AnteoTech reserves the right to increase the size of the SPP or may decide to scale back applications under the SPP at its absolute discretion.

The funds raised from the placement are intended to support the sales launch of the EuGeni platform and COVID 19 ART test, as well as accelerating the pipeline of the other assay tests and build organisation capability to support the Company's growth. The SPP funds will be used to support this and support the acceleration of the Company's battery development program and working capital needs of the Company.

The Issue Price represents a 27.0% discount to the volume weighted average market price (**VWAP**) of Shares over the last five days on which sales of Shares were recorded on ASX immediately prior to the announcement of the SPP, and a 9.9% discount to the 30 day VWAP.

Participation in the SPP is optional and shareholders will be eligible to participate in the SPP if they have a registered address in Australia or New Zealand, or any other jurisdiction where in the reasonable opinion of the Company it is lawful and practical for the Company to offer Shares) as at 7pm (AEST) on Tuesday, 27 April 2021.

Application for new Shares under the SPP will be made on the enclosed Application Form. The Offer of Shares under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* and therefore does not require a prospectus.

### **Important Information**

The SPP is governed by the enclosed terms and conditions. You should read these terms and conditions carefully and in their entirety before deciding whether to participate in the SPP.

If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser. The Board recommends that you obtain your own financial advice in relation to the SPP and consider price movements of Shares in the Company prior to electing to participate in the SPP.

Yours sincerely  
Jack Hamilton  
Chairman

## Key Dates

<b>Record Date (7pm Sydney time)</b>	Tuesday, 27 April 2021
<b>Announcement of Offer</b>	Wednesday, 28 April 2021
<b>Dispatch of Offer Document and Application Form</b>	Tuesday, 4 May 2021
<b>Offer opening date</b>	
<b>Offer closing date (5pm Sydney time)</b>	Tuesday, 18 May 2021
<b>Issue of New Shares</b>	Tuesday, 25 May 2021

The above dates are indicative only. The Company may vary the dates and times of the Offer by lodging a revised notice with ASX.

New Shares issued under the Offer will be issued as soon as practicable after the Offer closing date. Application for quotation on ASX of the New Shares will be made immediately following the issue of those Shares.



**ANTEOTECH LTD (ACN 070 028 625)**

**SHARE PURCHASE PLAN TERMS AND CONDITIONS**

These are the terms and conditions of the AnteoTech Ltd (ACN 070 028 625) (**Company**) 2021 Share Purchase Plan (**Offer**) and bind any shareholder submitting an application under the Offer.

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**1. Offer**

The Offer is an invitation to offer to apply for fully paid ordinary shares in the Company (**Shares**) up to a maximum subscription of \$30,000 at an issue price of \$0.26 per Share (**New Shares**).

The Offer to each Eligible Shareholder (as defined below) is made on the same terms and conditions.

The Offer is non-renounceable.

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**2. Eligibility**

You are only eligible to apply for New Shares (**Eligible Shareholder**) if:

- (a) you were registered as a holder of Shares as at 7.00pm AEST on 27 April 2021; and
- (b) your registered address in the Company's register of members is in Australia or New Zealand or any other jurisdiction where in the reasonable opinion of the Company it is lawful and practical for the Company to offer New Shares.

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**3. Issue Price**

The issue price for each New Share under the Offer is \$0.26 per Share (**Issue Price**).

In accordance with the requirements of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company notes that:

- (a) On the last trading day immediately prior to the announcement date of the Offer, the closing price of the Shares traded on ASX was \$0.415 per Share. The Issue Price is a 37.3% discount to that closing price.
- (b) The market price of Shares in the Company may rise and fall between the date of the Offer and the date that any Shares are issued to you as a result of your application under the Offer.
- (c) By making an application under this Offer, each Eligible Shareholder will be acknowledging that although the Issue Price is at a discount to the closing price specified above, Shares are a speculative investment and the price of Shares on ASX may change between the date of the Company announcing its intention to make the Offer and the date of issue of Shares under that Offer and that the value of the Shares received under the Offer may rise or fall accordingly.
- (d) The Issue Price is less than the market price of Shares during a 'specified period' in the 30 days before the date of the Offer (such specified period being the 5 days in which trading in Shares occurred before the date of the announcement of the Offer).

Should the Issue Price not be equal to or greater than 80% of the volume weighted average price (**VWAP**) for the 5 days in which trading in the Shares occurred before the date of issue of the New Shares, the New Shares will be issued under the Company's existing capacity under ASX Listing Rule 7.1 which enables the Company to issue equity securities in any 12 month period not exceeding 15% of its Shares (**15% limit**) without shareholder approval, as the Company will not be able to take advantage of ASX Listing Rule 7.2 (Exception 5) under which the New Shares would not otherwise be counted towards the 15% limit. Should the Issue Price be equal to or greater than 80% of VWAP for the 5 days in which trading in the Shares occurs before the date of issue of the New Shares, the Company intends to take advantage of ASX Listing Rule 7.2 (Exception 5).

The Board recommends that you obtain your own financial and taxation advice in relation to the Offer and consider price movements of Shares in the Company prior to making an application under this Offer.

#### 4. Number of New Shares

##### 4.1 Application

If you are an Eligible Shareholder, you can apply for New Shares in any one of the amounts as set out below:

Amount
\$2,500
\$5,000
\$10,000
\$20,000
\$30,000

Fractional entitlements to New Shares will be rounded down to the nearest whole share.

##### 4.2 \$30,000 maximum

In order to comply with *ASIC Instrument 2019/547*, the maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is \$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts set out in paragraph 4.1 or a subscription of over \$30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may either:

- (a) reject the application and refund in full the application money (without interest) to the Eligible Shareholder; or
- (b) apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess application money (without interest) to the Eligible Shareholder. No fractions of New Shares will be issued.

The Company reserves the right to issue to an Eligible Shareholder fewer New Shares than the number specified in an Application Form for whatever reason, including to avoid the possible subscription of over \$30,000 worth of New Shares by a shareholder through multiple applications or joint holdings.

##### 4.3 Maximum number of New Shares to be issued

- (a) If the Company is able to take advantage of ASX Listing Rule 7.2 Exception 5, the total number of New Shares under the Offer must not exceed 30% of the number of Shares currently on issue.
- (b) It is presently intended that a maximum of 15,384,615 New Shares will be issued pursuant to the Offer, which would raise a maximum of \$4,000,000. The Board reserves the right to accept oversubscriptions or otherwise increase this maximum by way of an announcement on the ASX market announcements platform.
- (c) The Board reserves its right to reject or scale back any applications in whole or in part. The Company may in its absolute discretion determine to apply the scale back to the extent and in the manner it sees fit, which may include taking into account a number of factors such as the size of your shareholding at the Record Date, the extent to which you have sold or purchased Shares since the Record Date, whether you have multiple registered holdings, the date on which your application was made and the total applications received from Eligible Shareholders.

The Board reserves absolute discretion regarding the final amount raised under the Offer (subject to the requirements of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* and the ASX Listing Rules). If there is a rejection or scale back, your application monies may be greater than the value of New Shares issued to you under the Offer, in which case the excess application monies will be refunded to you, without interest.

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**5. Costs**

You must pay the Issue Price per New Share and any fees or charges incurred by you in completing the Application Form, for example, bank fees or fees of professional advisors. No commission is payable by the Company on the issue of the New Shares and no brokerage applies.

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**6. Rights attaching to New Shares**

The rights and obligations of the New Shares are contained in the Constitution of the Company (which is available for inspection at the registered office of the Company during the period of the Offer). The New Shares will be issued on the same terms as all other ordinary shares in the Company and the Company will apply for the New Shares to be quoted on ASX. If the New Shares are not quoted on ASX, the New Shares will not be issued and funds will be refunded to you without interest.

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**7. Allotment of New Shares**

Subject to these terms and conditions, the New Shares will be allotted as soon as possible after the Offer closing date. The Company will send or cause to be sent to you a holding statement in due course.

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**8. Payment for New Shares**

All amounts in this Offer are expressed in Australian dollars.

You must pay for the New Shares by BPay® following the instructions on the Application Form, or by cheque in Australian dollars made payable to "AnteoTech Ltd". Please provide a cheque for the exact amount. If you do not provide the exact amount, the Company reserves the right to return your Application Form and cheque (in which case you will receive no New Shares) or issue you a lesser number of New Shares and (if necessary) return a portion of your funds. No interest will be paid on money returned.

Please note that your financial institution may apply limits on the use of your BPAY® and that you should make enquiry about the limits that apply in your personal circumstances.

If you make a payment by BPAY® or cheque, you are taken to make the certifications, representations and warranties described in these terms and conditions.

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**9. Risks**

New Shares are a speculative investment and the market price may change between the dates you apply for New Shares and the issue of New Shares to you. Accordingly, the value of New Shares applied for may rise or fall.

This Offer is not a prospectus and does not require the types of disclosures required under the Corporations Act for a disclosure document. You must rely on your own knowledge of the Company, previous disclosures made by the Company to ASX, and, if necessary, consult your professional advisor when deciding whether or not to participate in the Offer.

These terms and conditions of the Offer should be read in conjunction with the Company's continuous and periodic disclosures given to ASX, which are available on ASX's website at [www.asx.com.au](http://www.asx.com.au) (under the Company's code "ADO") and the Company's website at <https://www.anteotech.com>.

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**10. Privacy**

By receiving completed Application Forms, the Company collects personal information about shareholders. The Company will use this information for the purposes of processing the Application Form and updating the records of the Company. Unless required by the law, the Company will not disclose the personal information for another purpose without the consent of the shareholder. Except as stated by the law, shareholders are able to access, upon request, their personal information held by the Company. For further information about how we manage your personal information or if you wish to obtain a copy of the Company's Privacy policy, please contact us.

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**11. Application of funds**

The Company presently intends that the funds raised from the Offer will be applied towards:

- (a) Acceleration of the development of the Company's battery program and in particular, the AnteoX program.
- (b) Adding to the funds raised under the (\$12 million) placement to accelerate the development pipeline of assays, such as Multiplex Covid/Flu A/B, Sepsis and other similar tests.
- (c) Continue to grow the Company's capability to meet the growth strategy.
- (d) general working capital; and
- (e) costs of the Offer.

As with any intended budget or use of funds, this is a statement of current intentions as at the date of this Offer. Intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

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**12. Important dates**

<b>Record Date (7pm Sydney time)</b>	Tuesday, 27 April 2021
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**13. Joint holders**

If you are a joint holder of existing Shares, you are taken to be a single registered holder of existing Shares for the purposes of determining whether you are an Eligible Shareholder and joint holders are entitled to participate in the Offer in respect of that single holding only. If as joint holders, you receive more than one offer under the Offer due to multiple identical holdings, you may still only contribute a maximum of \$30,000 in applying for New Shares.

#### 14. Custodians

Eligible Shareholders who hold Shares as a "custodian" (as defined in ASIC Instrument 2019/547) (**Custodian**) may participate in the Offer on behalf of one or more persons whom the Custodian holds Shares on behalf of (**Custodian Beneficiaries**). If a Custodian applies for New Shares on behalf of a Custodian Beneficiary, the Company may not issue New Shares to the Custodian under the Offer with a total application price exceeding \$30,000 in any 12 month period unless, the Custodian provides the Company with a notice in writing certifying the following matters required by ASIC Instrument 2019/547 section 8(3) (**Custodian Certificate**):

- (a) either or both of the following:
  - (i) that the Custodian holds the Shares on behalf of one or more persons that are not custodians (**Participating Beneficiaries**); or
  - (ii) that another custodian (**Downstream Custodian**) holds beneficial interests in Shares on behalf of a Participating Beneficiary, and the Custodian holds the Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another custodian,  
on the Record Date and that each Participating Beneficiary has subsequently instructed the following persons:
    - (iii) where paragraph 14(a)(i) applies – the Custodian; and
    - (iv) where paragraph 14(a)(ii) applies – the Downstream Custodian,  
to apply for New Shares under the Offer on their behalf;
- (b) the number of Participating Beneficiaries;
- (c) the name and address of each Participating Beneficiary, and that each Participating Beneficiary's address is located in Australia or New Zealand;
- (d) that each Custodian Beneficiary is not in the United States and it is not acting for the account or benefit of a person in the United States, and that the Custodian has not sent any materials relating to the Offer to any person in the United States;
- (e) in respect of each Participating Beneficiary:
  - (i) where paragraph 14(a)(i) applies – the number of Shares that the Custodian holds on their behalf; and
  - (ii) where paragraph 14(a)(ii) applies – the number of Shares to which the beneficial interests relate;
- (f) in respect of each Participating Beneficiary:
  - (i) where paragraph 14(a)(i) applies – the number or the dollar amount of New Shares they instructed the Custodian to apply for on their behalf; and
  - (ii) where paragraph 14(a)(ii) applies – the number or the dollar amount of New Shares they instructed the Downstream Custodian to apply for on their behalf;
- (g) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds \$30,000:
  - (i) the New Shares applied for by the Custodian under the Offer in accordance with the instructions referred to in paragraph(f); and
  - (ii) any other Shares issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or the Downstream Custodian to apply for Shares on their behalf under an arrangement similar to the Offer;
- (h) where paragraph 14(a)(ii) applies – the name and address of each Custodian who holds beneficial interests in the Shares held by the Custodian in relation to each Participating Beneficiary.

For the purposes of *ASIC Instrument 2019/547* you are a 'Custodian' if you provide a custodial or depository service in relation to shares of a body or interests in a registered scheme and who:

- (a) holds an Australian financial services licence covering the provision of a custodial or depository service;
- (b) is exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;
- (c) holds an Australian financial services licence covering the operation an IDPS or is a responsible entity of an IDPS-like scheme;
- (d) is a trustee of a self-managed superannuation fund or a superannuation master trust; or
- (e) is a registered holder of shares or interests in the class and is noted on the register of members of the body or scheme as holding the shares or interests on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (see paragraph 4.2 above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's Share Registry on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia) between 8.30am and 5.00pm (AEST) Monday to Friday during the Offer period.

The Company reserves the right to reject any application for New Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these terms and conditions.

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## **15. Restrictions on foreign offering**

### **15.1 Distribution**

This document does not constitute an offer of Shares in any jurisdiction in which it would be unlawful, and has been prepared for distribution in Australia and New Zealand only and may not be released or distributed elsewhere.

### **15.2 New Zealand**

The New Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand to whom the offer of New Shares is being made in reliance on the *Financial Markets Conduct Act 2013* and the *Financial Markets Conduct (Incidental Offers) Exemption Notice 2016*. This document has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

### **15.3 Custodians**

The Company is not required to determine, and will not determine, the identity or residence of any beneficial owners of Shares. Each Custodian will need to determine for itself whether its beneficiaries are eligible to participate in the Offer.

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## **16. No financial advice**

This document does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the Offer having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.



## 17. Acknowledgement and Agreement

By submitting an application under the Offer, you:

- (a) irrevocably and unconditionally agree to the terms and conditions of the Offer and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the Offer;
- (b) warrant that you are an Eligible Shareholder and are eligible to participate in the Offer;
- (c) warrant that all details and statements in your application are true and complete and not misleading;
- (d) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn even if the market price of the Shares is less than the Issue Price);
- (e) acknowledge that no interest will be paid on any application monies held pending the issue of Shares under the Offer or subsequently refunded to you for any reason;
- (f) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (g) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:
  - (i) you are not applying for Shares with an application price of more than \$30,000 under the Offer (including by instructing a Custodian to acquire Shares on your behalf under the Offer); and
  - (ii) the total of the application price for the following does not exceed \$30,000:
    - (A) the Shares the subject of the application;
    - (B) any other Shares issued to you under the Offer or any similar arrangement in the 12 months before the application (excluding Shares applied for but not issued);
    - (C) any other Shares which you have instructed a Custodian to acquire on your behalf under the Offer; and
    - (D) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the Offer;
- (h) if you are a Custodian and are applying on behalf of a Participating Beneficiary on whose behalf you hold Shares, acknowledge and agree that:
  - (i) you are a Custodian (defined above);
  - (ii) you hold Shares (directly or indirectly) on behalf of one or more Participating Beneficiaries;
  - (iii) you held Shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for Shares on their behalf under the Offer;
  - (iv) each Participating Beneficiary on whose behalf you are applying for Shares has been given a copy of this document;
  - (v) the application price for the Shares applied for on behalf of the Participating Beneficiary, and any other Shares applied for on their behalf under a similar arrangement in the previous 12 months (excluding shares applied for but not issued), does not exceed \$30,000; and
  - (vi) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (i) agree to be bound by the constitution of the Company (as amended from time to time);
- (j) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the Offer, or has any obligation to provide such advice;

- (k) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail and
- (l) have not distributed this document or any other documents relating to the Offer to, any person in the United States. Failure to comply with these restrictions may result in violations of applicable securities laws.

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**18. Additional provisions****18.1 Amendments**

The Company may amend the terms of the Offer at any time. Any material amendments will be announced to the ASX.

**18.2 Termination**

The Company may terminate or otherwise withdraw the Offer at any time. Any termination or withdrawal will be announced to the ASX, and any application monies received will be refunded without interest.

**18.3 Interpretation**

The Company may act or omit to act in relation to the Offer (including applying the terms of the Offer) in its absolute discretion. The Company may settle any difficulty of question of fact or interpretation in relation to the Offer in any matter it thinks fit, whether generally or in relation to any participant, application or Share. The Company's decision will be final and binding. The Company reserves the right to waive strict compliance with the terms of the Offer. The Board or any delegate may exercise the powers of the Company under the terms of the Offer.

Record Date: 7.00pm (Sydney time) 27 April 2021

Closing Date: 5.00pm (Sydney time) 18 May 2021

Issue Price per New Share: A\$0.26

This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this document, please contact an appropriate professional adviser. Terms not defined in this Application Form have the meaning given in the Share Purchase Plan Offer Booklet (Offer Booklet) accompanying this Application Form.

## A Offer Details

Eligible Shareholders are entitled to apply to purchase a parcel of Shares under the SPP with a minimum application amount of A\$2,500 and a maximum application amount of A\$30,000.

Before applying for Shares you should read the Offer Booklet accompanying this Application Form and the 'Applicant's Certification and Acknowledgments' on the back of this Application Form carefully.

This SPP is non-renounceable meaning that you cannot transfer your right to purchase Shares to another person. Applications can only be accepted in the name printed on the Application Form.

If you are a custodian, trustee or nominee within the definition of 'custodian' (as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Custodian), you must complete and return this Application Form together with the Custodian Certificate referred to in Section F of this Application Form.

If you do not wish to subscribe for Shares under the SPP, there is no need to take any action.

## B Offer Choice

Indicate the parcel of Shares you wish to apply for by marking one box only below:

Offer A  
A\$2,500Offer B  
A\$5,000Offer C  
A\$10,000Offer D  
A\$20,000Offer E  
A\$30,000

The Issue Price for each SPP Share is \$0.26. The Issue Price may be adjusted if required to comply with the requirements of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and the ASX listing rules. For further information on the Issue Price, please refer to Section 3 of the Offer Booklet.

## C Payment Details

Payment may only be made by BPAY or cheque, bank draft or money order and in Australian dollars. Cash will not be accepted and payments cannot be made at any bank. Custodians cannot make payment by BPAY.

Payment Option 1 – BPAY



Biller Code:

Customer Reference Number

CRN:

Telephone and Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account.

- To pay via BPAY please contact your participating financial institution.
- If paying by BPAY you do not need to return this Application Form.
- Please ensure you pay the correct amount. If your BPAY payment:
  - is an amount less than A\$2,500, ADO may at its discretion reject your application for Shares and refund your application money in full (without interest); or
  - does not result in an exact number of Shares to be issued (based on the Issue Price), the number of Shares to be issued to you will be rounded down to the nearest whole Share.

**In light of delays to postal services caused by the coronavirus pandemic, it is recommended by the Registry to pay by BPAY, as you do not need to return this Application Form if you choose this payment method.**

Payment Option 2 - Cheque, bank draft or money order

Record your cheque details below:

Drawer	Cheque No.	BSB No.	Account No.	Amount A\$

- If paying by cheque, bank draft or money order you must complete this Application Form and submit it together with your cheque, bank draft or money order.
- Only cheques, bank drafts or money orders in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque, bank draft or money order must be made payable to 'AnteoTech Ltd' and crossed '**Not Negotiable**'.
- Please ensure that you submit the correct amount. If your cheque, bank draft or money order:
  - is an amount less than A\$2,500, ADO may at its discretion reject your application for Shares and refund your application money in full (without interest); or
  - does not result in an exact number of Shares to be issued (based on the Issue Price), the number of Shares to be issued to you will be rounded down to the nearest whole Share.
- Make sure you send your completed Application Form and payment allowing enough time for mail delivery so the Registry, Boardroom Pty Limited, receives them no later than 5.00pm (Sydney time) on Tuesday, 18 May 2021.
- If paying by cheque, please ensure sufficient cleared funds are held in your account as your cheque will be banked as soon as it is received.
- ADO reserves the right not to process any Application Forms that are incomplete or where payment is received after the Closing Date.

## D Contact Details

Please provide a daytime telephone number and contact name in case we need to contact you regarding your application.

Contact name	Daytime telephone number

## E Applicant's Certification and Acknowledgements

By completing and returning this Application Form with your cheque, bank draft or money order to the Share Registry or making a BPAY® payment, you:

- represent and warrant that you have read and understood the Offer Booklet (including the SPP Terms and Conditions) and that you acknowledge the matters, and make the representations, warranties and certifications, in the SPP Terms and Conditions, including as to your eligibility to participate in the SPP; and
- provide authorisation to be registered as the holder of the Shares acquired by you and agree to be bound by the Constitution of AnteoTech Ltd.

NO SIGNATURE IS REQUIRED ON THIS FORM

THIS OFFER IS NON-RENOUNCEABLE

BPAY payments or Application Forms and accompanying cheques, bank drafts or money orders must be received no later than **5:00pm (Sydney time) on Tuesday, 18 May 2021** at:

MAILING ADDRESS  
Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

HAND DELIVERY ADDRESS  
Boardroom Pty Limited  
Level 12, 225 George Street  
SYDNEY NSW 2000

## F Information for Custodians

If you are a Custodian you must complete this Application Form and a Custodian Certificate and submit both documents together with your cheque. Custodians cannot make payment by BPAY®. Please contact the Registry on 1300 737 760 (callers within Australia) or +61 2 9290 9600 (callers outside Australia) to obtain a copy of the Custodian Certificate. Applications received from Custodians that are not accompanied by the Custodian Certificate will be rejected. Please refer to the Offer Booklet for further information in relation to applications by Custodians.